

FINANCIAL CAPACITY

A. – Summary financial data of the last 03 fiscal years: 2008, 2009, 2010:

NO.

FINANCIAL INFORMATION

2009

2010

2011

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1

Total assets

156.277.135.340

238.602.382.206

448.544.001.117

2

Total liabilities

108.470.971.416

179.699.382.741

356.047.612.801

3

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Short-term a	ssets
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134.983.205.563

201.723.452.206

411.560.487.673

4

Short-term debt

63.028.010.842

70.656.190.633

119.212.534.675

5

Revenue

119.145.890.360

273.581.919.435

235.114.099.857

6

Profit before tax

806.253.766

12.267.368.409

13.006.704.213

7

Other contents

EXPERIENCE RECORD

I. Total years of experience in construction: 18 years

Construction and Investment Joint Stock Company 501, under the authority of Civil Engineering Construction Company 501, which was established in accordance with Decision No. 3618/QĐ-GTVT on 03/12/2009 of the Minister of Transport approving the transfer of Civil Engineering Construction Company 501's units dependent on Civil engineering Construction Corporation 5 to joint stock companies. Over the last 30 years, the company has constructed a great number of construction projects and infrastructures, and developed urban centers, road transport works, hydroelectricity plants, railways, wharfs and ports, especially the works playing key roles in military political and economic aspects in many domestic cities and provinces and in Laos.

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During its growth and development, the company has encountered a lot of difficulties in war time as well as in peace time. The company has overcome difficulties to improve its management mechanism, and tried to integrate with the renovation and development progress of the nation. Thanks to our experience, our prestige has been recognized in domestic and abroad customers. More and more compliments from investors and clients have come to us.

NO.

TYPE OF CONSTRUCTION WORKS

TOTAL YEARS

OF EXPERIENCE

1

Constructing road-bed

30 years

2

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Constructing bituminous macadam road surface

30 years

3

Constructing foundations with macadam

23 years

4

Constructing bituminous concrete roads

17 years

5

Constructing steel bridge

21 years

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6

Pre-stressed concrete girder bridge

06 years

7

Constructing runway

08 years

8

Constructing aqueduct

13 years

9

Constructing civil works

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16 years

10

Various reinforced concrete cores

30 years

11

Constructing ports, dikes and dams

12 years

12

Investing in construction and trading infrastructure

06 years

2. List of completed contracts with the value of more than 10 billion VND:

NO.

NAME OF

CONTRACT

TOTAL

VALUE

VALUE OF

UNITS

CARRIED

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OUT

CONTRACT TIME

NAME OF

SIGNATORY OFFICES

Started

Complete

1

Huaoy Thuoat

Irrigation Network (in Laos)

8.431.823 USD

5.855.273

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USD

Stage 1

4/2000

4/2007

Department of

Agriculture and

Forestry

2

Upgrading National

Highway No.49B (in

Stage 3)

18,302 billion

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15 billion

6/2002

2/2007

Management Board of Transport Project of Hue City

3

Central Coach Station

Danang City (Levelling 1 & 2)

36,474 billion

36,474 billion

11/2004

02/2008

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MU of Public Transport Works Construction Investment Project

4

An Diem Hydropower

14,030 billion

13,260 billion

4/2006

4/2009

Hydropower Yellow River Joint Stock Company

5

HoChiMinh Road:

Section Ngoc Hoi – Tan Canh

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69,422 billion

69,422 billion

02/2005

10/2008

Cienco5

6

HoChiMinh Road:

Section Nghi Son – Bai Tranh

25,988 billion

25,988 billion

12/2004

7/2009

Cienco5

7

Tam Diep bridge

12,814 billion

12,011 billion

11/2008

3/2010

People's Committees in

Bim Son town

8

HoChiMinh Road:

Section Tan Canh -

Buon Me

99,297 billion

99,297 billion

3/2007

3/2010

Cienco5

9

Project Population Zone No.1 in Dien Nam, Dien Ngoc, Quang Nam Province

60,815 billion

60,815 billion

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12/2009

Construction and investment joint stock company 501 is an investor

10

Project Phuoc Trach - Phuoc Hai Residential

Area in Hoi An Town, Quang Nam Province (Stage 1)

44,342 billion

44,342 billion

9/2009

Construction and investment joint stock company 501 is an investor

11

Upgrading and repairing Road Le Hong Phong from Km0+00 to

Km I +247

16 billion

16 billion

8/2009

03/2010

Management Board Project construction and investment of Hot An City

12

Project Me Linh- Vinh Phuc Residential Area

94.551 billion

45.715 billion

547 Company

13

Part asphalt concrete road surface N5, the economic zone of Bo Y International Border (carpet for the

28.563 billion

28.563 billion

515.9 Company;

Cotoha Company

3. List of the contracts within 3-5 years:

NO.

NAME OF

CONTRACT

TOTAL

VALUE

VALUE

CONTRACT TIME

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NAME OF

SIGNATORY OFFICES

Started

Complete

1

Upgrading DT 605 (Stage 1) in Danang City

58,543 billion

49,419 billion

02/2005

06/2012

PM of Rural

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Transport Project of Da Nang

2

Upgrading DT 605 (Stage 2) in Danang City

24,549 billion

21,105 billion

6/2005

06/2012

PM of Rural

Transport Project of Da Nang

3

Urban technical infrastructure in Me Linh district, Vinh Phuc province

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94,551 billion

52,765 billion

6/2006

12/2011

547 Company

4

Urban south of Tran Phu street project

42,289 billion

27,073 billion

10/2007

4/2012

People's

Committees in

Bim Son town

5

Gie Ninh Binh bridge

57,908 billion

53,751 billion

11/2007

6/2012

Cienco5

6

Khe Tang bridge

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35,178 billion

30,152 billion

02/2010

2/2012

Cienco5 Land

7

Asphalt concrete road N5, international border-gate economic zone Bo Y (515.9 Company; Kotoha C

30 billion

28,661 billion

11/2010

5/2011

515.9 Company; Kotoha Company

8

Projects Road link with long Hoang Quoc Viet

119,35 billion

30 billion

02/2009

03/2012

Cienco5 Land

9

Cua Dai bridge

134,72 billion

50,821 billion

8/2009

6/2012

Cienco5

10

Tran Nhan Tong Road Section Tran Phu- Phan Dinh Giot; Le Hong Phong – Phan Dinh Phung

10,642 billion

7,787 billion

8/2010

08/2011

Project management and construction investment of Kon Tum city

11

Service lines segment from Km0+00 to Km 10+00 of Backbone southern province of Hatay project

22,118 billion

15,437 billion

8/2009

8/2011

Cienco 5 Land

12

The main road route from Km3+00 to Km4+00 of Backbone southern province of Hatay project

30,403 billion

21,827 billion

8/2009

8/2011

Cienco 5 Land

13

The main road route from Km4+00 to Km5+00 of Backbone southern province of Hatay project

17,093 billion

6,339 billion

11/2010

11/2011

Cienco5 Land

14

Leveling reliminary Zone A-SNSB-01 and construction of

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temporary bridges for construction projects Urban Thanh Ha - CIENC05

125,029 billion

44,38 billion

7/2010

7/2012

Cienco5 Land

15

Nga Son - Bim Son Road

18,832 billion

18,832 billion

7/2010

12/2011

Cienco5 Land

16

Neighborhood Market Vinh Dien

97,020 billion

78,405 billion

11/2009

10/2012

People's Committees in Dien Ban district

17

Project Phuoc Trach – Phuoc Hai Residential Area in Hoi An Town, Quang Nam Province (Stage 2)

176,56 billion

80 billion

2009

2013

Construction and investment joint stock company 501 is an investor

18

XL8 Package; ustainability of the weight of sliding

17,783 billion

8,766 billion

12/2011

12/2012

Project Management 5

19

Resettlement Project Son Pho 1

17,037 billion

5 billion

5/2012

12/2012

Urban management of Hoi An city